

Student Name: \_\_\_\_\_ Student ID# \_\_\_\_\_

<b>Worksheets - Calendar Year 2010</b>		
<b>Student/Spouse</b>	<b>Untaxed Income Calendar Year 2010</b>	<b>Parent(s)</b>
\$	Payments to tax-deferred pension and savings plans ( W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S).	\$
\$	Child support received.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh (IRS Form 1040—line 28 + line 32 or 1040A—line 17).	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude Rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others.	\$
\$	Veteran’s non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers’ compensation or disability. Also include the first-time homebuyer tax credit from IRS Form 1040—line 67 and the first \$2,400 of unemployment benefits received. Don’t include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
	<b>TOTAL UNTAXED INCOME</b>	
\$		\$
<b>Student/Spouse</b>	<b>Additional Financial Information Calendar Year 2010</b>	<b>Parent(s)</b>
\$	Education credits (American Opportunity, Hope and Lifetime Learning tax credits from IRS Form 1040-line 49 or 1040A-line 31.	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don’t include support for children in your/parents’ household.	\$
\$	Taxable earnings from Federal Work-Study, and assistantships or fellowships.	\$
\$	Taxable grant and scholarship aid reported to the IRS.	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
\$	Earnings from work under cooperative education program earnings offered by a college.	\$

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_